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May 15, 1985

8185 S. Willow St.

Englewood, CO 80112

DIVISION OF OIL
GAS & MINING

Mr. Wayne Hedberg
Department of Natural Resources
Division of Oil, Gas and Mining
355 West North Temple
3 Triad Center
Suite 350
Salt Lake City, Utah 84180-1203

Dear Wayne:

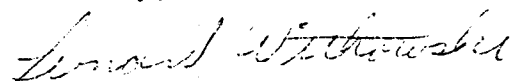
It was a pleasure meeting with you and Mr. Lowell Braxton last week in regards to the subsidence monitoring plan for Genwal Coal Company, Inc. Enclosed is the revised plan for your review and approval.

As you are aware, Mr. Andrew King and I have been working with Genwal Coal Company in organizing and compiling the currently approved Mining and Reclamation Plan as well as in preparing an updated version of the permit which will encompass the previously permitted area plus the recently leased 80 acre area for your review. We anticipate that a reorganized version of the currently approved package will be completed within the next two months.

It has been determined from the recently completed drilling program that the coal in the upper seams is not of mineable thickness. These unexpected results have changed the conclusions reached in the Subsidence Control Plan For Genwal Coal Company, Inc. as prepared by Mr. David Skidmore and L.G. Manwaring of COAL SYSTEMS, INC. and which is currently approved within the Mining and Reclamation Plan. Please accept the enclosed report as a modification to the existing permit and discard the original report in its entirety. This report is to be resubmitted in the reorganized permit to be filed within the next two months.

If I can be of further assistance or if additional information is needed please feel free to contact me directly at 303-799-1045. Upon approval, send notification to the address on file for the mine. Thank you for your time and consideration.

Sincerely,



Leonard Witkowski